

Appendix 4D

Half Year Report to the Australian Stock Exchange

Rule 4.2A

Name of entity Tomizone Limited

ABN:	99 000 094 995
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Report for the half-year ended	31 December 2020
Previous corresponding period is the financial year ended and half year ended	30 June 2020 31 December 2019

1. Results

				A\$'000s
Revenues	up/down	(30.8%)	to	1,566
Profit (loss) after tax attributable to members	up/down	6.6%	to	(1,376)
Net profit (loss) for the period attributable to members	up/down	6.6%	to	(1,376)

2. Dividend Information

Tomizone Limited has not paid, recommended or declared dividends for the half year ended 31 December 2020 (2019: nil)

3. Net tangible assets information

	Current Period	Previous corresponding period
Net tangible asset / (liabilities) per ordinary security (cents per share)	(3.51)	(3.02)

Derived by dividing the net assets less intangible assets attributable to equity owners of the Company by the total ordinary shares at 31 December 2020 (425,200,676) and 31 December 2019 (425,200,676) respectively.

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4. Foreign Entities Accounting Framework

For foreign entities provide details of which accounting standards have been adopted (e.g. IAS). Tomizone Inc (USA domicile), Tomizone India Limited (India domicile), Tomizone New Zealand Limited, Tomizone Licensing Limited, and Tomizone International Limited (of NZ domicile) have all been considered according to IFRS.

5. Audit qualification or review

This half year was subject to review by the Company' auditor and the review report is attached as part of this half year report.

6. Attachments

The half year report of Tomizone Limited for the six month period to 31 December 2020 is attached.

M Adams

Company Secretary
Tomizone Limited

27 August 2021

matt.adams@tomizone.com
www.tomizone.com

**Tomizone
Limited**

tomizone®

**Half Year Report
December 2020**

ABN 99 000 094 995

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Directors Report

Your Directors submit their report for the half year ended 31 December 2020 for Tomizone Limited ("the Company") and its subsidiaries (altogether "the Group").

Directors

The names and details of the Company's directors who held office from 1 July 2020 and until the date of this report, unless otherwise stated, are:

- John Seton, Independent Chairman
- Ian Bailey, Non Executive Director
- Matt Adams, Managing Director
- Maxim Carling, Independent Non Executive Director (resigned 21 July 2021)
- Wayne Johnson, Independent Non Executive Director (appointed 21 July 2021)

Presentation Currency

The half year financial statements are presented in Australian dollars unless otherwise stated.

Financial Results of Operation

The Group's operating loss after tax for the 6 months ended 31 December 2020 was \$1.376 million compared with a loss after tax of \$1.474 million for the 6 months ended 31 December 2019.

Operations

The Group is now a full service managed service company supplying Wi-Fi, ICT, VoiP, Security, payments systems and other technology related products.

In the six month period the Group has continued to streamline its cost base, and continue to upsell customers into multiple products and services. Pleasingly the Group has brought on several new customers and re-signed several of its existing large clients.

For the next six months the Group is committed to continuing to progress its balance sheet restructure, details of which will be announced once binding agreements are executed. This action will transform the Tomizone Group to a largely debt free and well capitalised business with a clear strategy to achieve the growth required to gain sufficient size for an ASX listed entity.

Revenue

The Group's revenue and gross margin has decreased to \$1.566 million and \$862 million respectively for the six months ended 31 December 2020 compared to \$2.3 million and \$1.0million, respectively, for the six months ended 31 December 2019. This decrease is primarily due to the impact of COVID-19 on the sales arm of the Tomizone business during the lockdowns in Australia and New Zealand during the six month period to 31 December 2020.

Operating costs

The Group's operating costs, including employee & other expenses were \$1.4 million for the six months ended 31 December 2020 compared to \$1.6 million for the six months ended 31 December 2019. The Group has stabilised its cost base after restructuring the Group's operations, however the Group continues to review and cut costs where appropriate.

Cash flow

Net cash inflows from operating activities for the six months ended 31 December 2020 were \$49,000 compared to net cash outflows of \$0.3 million for the six months ended 31 December 2019. The Group had \$162,000 of cash and cash equivalents at 31 December 2020.

Auditor's Independence Declaration

The Auditor's independence declaration for the half year ended 31 December 2020 has been received and a copy is reproduced on page 14.

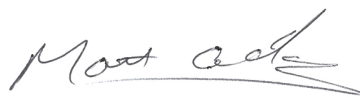
Signed in accordance with a resolution of the Directors.



John Seton

Independent Chairman

27 August 2021



Matt Adams

Managing Director

Financial Statements

Consolidated statement of profit or loss and other comprehensive income

For the half year ended 31 December 2020

	31 December 2020	31 December 2019
Notes	\$	\$
Revenue	1,566,317	2,261,962
Direct Costs	(703,828)	(1,262,172)
Gross Profit	862,489	999,790
Other operating income (expense)	37,753	(880)
Employee benefits expense	(786,668)	(835,066)
Other expenses	(602,300)	(764,610)
Depreciation and amortisation expense	(110,197)	(133,799)
Impairment	-	-
Share Based Payment	(5,866)	(33,618)
Loss before income tax and finance costs	(604,789)	(768,183)
Finance costs	(759,469)	(656,622)
Finance income	140	180
Loss before tax from continuing operations	(1,364,118)	(1,424,625)
Exceptional expenses	-	-
Loss before tax from operations	(1,364,118)	(1,424,625)
Income tax benefit	12,655	(834)
Loss for the year from continuing operations	(1,351,463)	(1,425,459)
LOSS FOR THE YEAR	(1,351,463)	(1,425,459)
Other comprehensive income		
Exchange differences on translation of foreign operations	(24,642)	(49,040)
Income tax effect	-	-
Other comprehensive income(loss) for the year, net of tax	(24,642)	(49,040)
TOTAL COMPREHENSIVE LOSS FOR THE YEAR, NET OF TAX	(1,376,105)	(1,474,499)
Attributable to:		
Equity holders of the Parent	(1,376,105)	(1,474,499)
Earnings per share		
Basic, profit for the year attributable to ordinary equity holders of the Parent	5	(\$0.0006)
Diluted, profit for the year attributable to ordinary equity holders of the Parent	5	(\$0.0006)

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes.

Consolidated statement of financial position

As at 31 December 2020

	31 December 2020	31 December 2019
Notes	\$	\$
ASSETS		
Current assets		
Cash and short-term deposits	196,387	235,518
Trade and other receivables	632,898	741,483
Inventories	21,329	39,024
Current tax receivables	3,323	1,988
Total Current assets	853,937	1,018,013
Non-current assets		
Intangible assets	567,268	879,670
Property, plant and equipment	272,018	286,441
Other receivables	9,375	9,603
Deferred tax assets	41,226	40,816
Total Non-current assets	889,887	1,216,530
TOTAL ASSETS	1,743,824	2,234,543
LIABILITIES AND EQUITY		
Current liabilities		
Trade and other payables	6,573,296	4,116,388
Interest-bearing loans and borrowings	7,157,903	7,083,869
Deferred revenue	133,569	149,163
Employee benefit liabilities	102,356	83,859
Current tax liabilities	6,928	5,549
Total Current liabilities	13,974,052	11,438,828
Non-current liabilities		
Interest-bearing loans and borrowings	1,971,256	2,512,911
Deferred tax liabilities	157,126	241,536
Total Non-current liabilities	2,128,382	2,754,447
TOTAL LIABILITIES	16,102,434	14,193,275
NET ASSETS	(14,358,610)	(11,958,732)
Equity		
Contributed equity	5 24,885,935	24,885,935
Other capital reserves	1,224,368	1,205,446
Accumulated losses	(39,923,072)	(37,340,504)
Foreign currency translation reserve	(545,841)	(709,609)
TOTAL EQUITY	(14,358,610)	(11,958,732)
TOTAL EQUITY AND LIABILITIES	1,743,824	2,234,543

The above consolidated statement of financial position should be read in conjunction with the accompanying notes.

Consolidated statement of changes in equity

For the half year ended 31 December 2020

	Attributable to the equity holders of the parent				
	Contributed equity (Note 18)	Other capital reserves (Note 19)	Retained earnings	Foreign currency translation reserve	Total Equity
	Note	\$	\$	\$	\$
As at 1 July 2020	24,885,935	1,218,502	(38,571,611)	(521,199)	(12,988,373)
Loss for the period	-	-	(1,351,463)	-	(1,351,463)
Other comprehensive income	-	-	2	(24,642)	(24,640)
Total comprehensive income	-	-	(1,351,461)	(24,642)	(1,376,103)
Share-based payments	-	5,866	-	-	5,866
At 31 December 2020	24,885,935	1,224,368	(39,923,072)	(545,841)	(14,358,610)

For the half year ended 31 December 2019

	Attributable to the equity holders of the parent				
	Contributed equity (Note 18)	Other capital reserves (Note 19)	Retained earnings	Foreign currency translation reserve	Total Equity
	Note	\$	\$	\$	\$
As at 1 July 2019	24,885,935	1,171,828	(35,915,046)	(660,569)	(10,517,852)
Loss for the period	-	-	(1,425,459)	-	(1,425,459)
Other comprehensive income	-	-	-	(49,040)	(49,040)
Total comprehensive income	-	-	(1,425,459)	(49,040)	(1,474,499)
Share-based payments	-	33,618	-	-	33,618
At 31 December 2019	24,885,935	1,205,446	(37,340,504)	(709,609)	(11,958,732)

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

Consolidated statement of cash flows

For the half year ended 31 December 2020

	31 December 2020	31 December 2019
Notes	\$	\$
Operating activities		
Receipts from customers	1,789,623	2,899,661
Payments to suppliers and employees	(1,717,722)	(3,133,426)
Interest received	-	155
Interest paid	(22,657)	(34,104)
Net cash flows used in operating activities	49,244	(267,714)
Investing activities		
Purchase of property, plant and equipment	(21,468)	(18,953)
Net cash flows used in investing activities	(21,468)	(18,953)
Financing activities		
Proceeds from borrowings	-	580,163
Repayment of borrowings	(58,082)	(108,777)
Net cash flows from financing activities	(58,082)	471,386
Net increase/(decrease) in cash and cash equivalents	(30,306)	184,719
Net foreign exchange difference	(311)	499
Cash and cash equivalents at 1 July	193,154	12,724
CASH AND CASH EQUIVALENTS AT 31 DECEMBER	162,537	197,942

	31 December 2020	31 December 2019
Notes	\$	\$
Cash at banks and on hand	196,387	235,518
Bank overdrafts	(33,850)	(37,576)
Cash and cash equivalents	162,537	197,942

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes.

Notes to the consolidated financial statements

For the half year ended 31 December 2020

1. Corporate information

The consolidated financial statements of Tomizone Limited (Tomizone) and its subsidiaries (collectively, the Group or Consolidated Entity) for the half year ended 31 December 2020 were authorised for issue in accordance with a resolution of the Directors on 27 August 2021.

Tomizone Limited is a for profit company limited by shares incorporated in Australia whose shares are publicly traded on the Australian Stock Exchange (ASX: TOM). The company has been suspended on the ASX from 1 October 2019.

The separate financial statements of the parent entity, Tomizone Limited, have not been presented within this report as permitted by the Corporations Act 2001.

2. Summary of significant accounting policies

2.1. Basis of preparation

The half year financial statements are general purpose financial statements that have been prepared in accordance with Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Act 2001. The half year financial statements of the Group also comply with International Financial Reporting Standards (IFRS) as issued by the International Accounting Standards Board (IASB). The half year financial statements do not include all of the information required for full year financial statements. Accordingly, these financial statements should be read in conjunction with the consolidated financial statements for the year ended 30 June 2020 and any public announcements made by the Company during the half year in accordance with the continuous disclosure requirements of the Corporations Act 2001.

The accounting policies applied by the Group in the consolidated financial statements for the year ended 30 June 2020 have been consistently applied in these half year financial statements.

The financial report is presented in Australian dollars.

Going Concern

The Financial Statements of the group have been prepared on a going concern basis, which contemplates the continuation of normal business operations and the realisations of assets and settlement of liabilities in the ordinary course of business. The Group incurred a net loss for the six months ending 31 December 2020 of \$1.4m before tax. Continuation of these losses will be unable to be funded from the current cash position of the Group. However, it is noted the following relevant matters:

- Of the total loss \$255,000 is in regard to fees owing to directors, who have agreed to participate in the financial restructure and receive equity in regard some of the outstanding amounts
- During the year the Group has continued to streamline its costs and develop its platform for growth
- The Group is pursuing a financial restructure that will eliminate materially all of the Group's debt and provide it with sufficient working capital
- The directors of the group consider the cashflow projections and assumptions will be achieved and, together with the financial restructure will be able to continue as a going concern. In the event the Group cannot continue as a going concern it may not be able to realise its assets and settle its liabilities in the normal course of operations and at the amounts stated in the financial statements.

2.2. Changes in accounting policies, disclosures, standards and interpretations

New and amended Accounting Standards adopted by the Group

The Group has adopted all of the new or amended accounting standards issued by the Australian Accounting Standards Board (AASB) that are mandatory for the current reporting period.

The following account standards are most relevant to the Group:

AASB 16: Leases

The Standard results in all leases being recognised on the balance sheet, except for short-term leases and leases of low value assets. Under the new standard, an asset (the right to use the leased item) and a financial liability to pay rentals are recognised.

The Group has adopted AASB 16: Leases effective from 1 January 2019, with material impact on the Group's financial statements first taking effect in the period to 31 December 2020. The adoption of AASB 16: Leases has had the following impact on the Group's financial statements in the six month period to 31 December 2020.

Included in the net carrying amount of leased assets are right-of-use assets as follows:

	31 December 2020	31 December 2019
	\$	\$
Right of Use Assets		
Buildings	147,367	-
Total Right of Use Assets recognised	147,367	-

Included in Trade and other Payables and Interest-bearing loans and borrowings are liabilities for future payments of operating leases as follows:

	31 December 2020	31 December 2019
	\$	\$
Lease Liability - short term	(76,835)	-
Lease Liability - long term	(33,107)	-
Total Lease Liabilities recognised	(109,942)	-

Accounting Standards and Interpretations issued but not yet effective

Accounting Standards and Interpretations issued by the AASB that are not yet mandatorily applicable to the Group, have been reviewed and the Group considers there is no potential impact of such pronouncements on the Group when adopted in future periods.

3. Significant accounting judgements, estimates and assumptions

The interim financial statements have been prepared in accordance with the same accounting policies adopted in the Group's last annual financial statements for the year ended 30 June 2020.

The accounting policies have been applied consistently throughout the Group for the purposes of preparation of these interim financial statements.

Estimates and assumptions

When preparing the interim financial statement, management undertakes a number of judgements, estimates and assumptions about the recognition and measurement of assets, liabilities, income and expenses. The actual results may differ from the judgements, estimates and assumptions made by management, and will seldom equal the estimated results.

The judgements, estimates and assumptions applied in the interim financial statements, including the key sources of estimation uncertainty were the same as those applied in the Group's last annual financial statements for the year ended 30 June 2020.

4. Share based payments

The share based payment expense includes the amortisation of the cost of issuing options in prior periods and a calculated cost for the contractual share issue obligations in executive remuneration packages using the Black Scholes methodology consistent applied with the assumptions used in the last annual financial statements.

5. Earnings per share (EPS)

Basic EPS amounts are calculated by dividing profit for the year attributable to ordinary equity holders of the parent by the weighted average number of ordinary shares outstanding during the year.

Diluted EPS amounts are calculated by dividing the net profit attributable to ordinary equity holders of the parent (after adjusting for interest on the convertible preference shares) by the weighted average number of ordinary shares outstanding during the year plus the weighted average number of ordinary shares that would be issued on conversion of all the dilutive potential ordinary shares into ordinary shares.

The following reflects the income and share data used in the basic and diluted EPS computations:

	31 December 2020	31 December 2019
	\$	\$
(Loss) attributable to ordinary equity holders of the parent		
(Loss) attributable to ordinary equity holders of the Parent for basic earnings & dilution	(1,376,105)	(1,474,499)
(Loss) attributable to ordinary equity holders of the Parent adjusted for the effect of dilution	(1,376,105)	(1,474,499)
	'000	'000
Weighted average number of ordinary shares for basic EPS	214,348	213,762
Effect of dilution:		
Performance shares & options	15,719	15,719
Weighted average number of ordinary shares adjusted for the effect of dilution	230,067	229,481

Contributed equity

Authorised shares

The share capital of Tomizone Limited consists of fully paid ordinary shares which entitle the holder to participate in dividends, and to share in the proceeds of winding up the company in proportion to the number of and amounts paid on the shares held.

On a show of hands every holder of ordinary shares present at a meeting in person or by proxy, is entitled to one vote, and upon a poll each share is entitled to one vote.

Ordinary shares have no par value and the company does not have a limited amount of authorised capital.

Ordinary shares issued and fully paid

	31 December 2020 '000	31 December 2019 '000
Ordinary shares	425,501	425,501
	425,501	425,501

	'000	\$
At 30 June 2020	425,201	24,885,935
At 31 December 2020	425,201	24,885,935

6. Contingent assets and liabilities

The Group has no contingent assets or liabilities as at 31 December 2020.

7. Events after the reporting period

COVID-19

Like many businesses Tomizone has been impacted by the COVID-19 pandemic. In order to address the challenges this pandemic has brought on, Tomizone:

- carried out a full review of all operational costs and reduced these where possible
- managed the remote working environment in New Zealand's two lockdown periods
- adapted where necessary to address our customers ongoing security and ICT needs with a focus on Tomizone's customer's essential services sectors

Receivership of FE

Tomizone continues to pursue a full financial restructure which will lead to a largely debt free group of companies along with sufficient working capital. The most material element of this restructure (by debt value) is Tomizone's debt owing to FE Investments Limited. Following the receivership of FE Investments Limited, Tomizone has been negotiating with FE's receivers to come to an arrangement to settle the outstanding amounts. A high level settlement has been agreed between the parties and is now subject to longform documentation which is being prepared. This settlement is part of Tomizone's wider financial restructure which continues to progress through both Tomizone's Board and management and external advisors.

Directors Declaration

In accordance with a resolution of the directors of Tomizone Limited, I state that:

1. In the opinion of the directors:
 - a. the interim financial statements and notes for the financial half year ended 31 December 2020 are in accordance with the *Corporations Act 2001*, including:
 - i. giving a true and fair view of the consolidated entity's financial position as at 31 December 2020 and for its performance for the half year on that date; and
 - ii. complying with Accounting Standards and the *Corporation Regulations 2001*;
 - b. the interim financial statements and notes also comply with International Financial Reporting Standards; and
 - c. there are reasonable grounds to believe that the Company will be able to pay its debt as and when they become due and payable.
2. This declaration has been made after receiving the declarations required to be made to the directors by the chairman and managing director in accordance with section 295A of the Corporations Act 2001 for the half year ended 31 December 2020.

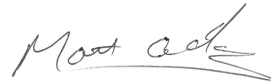
On behalf of the board



John Seton

Independent Chairman

27 August 2021



Matt Adams

Managing Director

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Independent Auditor's Declaration

R.L. RODGERS & ASSOCIATES



CHARTERED ACCOUNTANTS

ABN 12 470 989 169

PRINCIPAL
RICHARD L. RODGERS

INDEPENDENT AUDITOR'S DECLARATION

27 August 2021

The Board of Directors
Tomizone Limited
8 Antares Place
Rosedale
Auckland 0632
New Zealand

Dear Board Members,

Re: Tomizone Limited and its controlled entities

In accordance with section 307C of the Corporations Act 2001, I am pleased to provide the following declaration of independence to the Directors of Tomizone Limited and its controlled entities.

As audit partner for the review of the half-year financial statements of Tomizone Limited and its controlled entities for the half-year ended 31st December 2020, I declare that to the best of my knowledge and belief, that there have been no contraventions of:

- (i) The auditor independence requirements of the Corporations Act 2001 in relation to the review; and
- (ii) Any applicable code of professional conduct in relations to the review

Yours sincerely,

A handwritten signature in black ink, appearing to be 'Richard Rodgers', written over a light blue horizontal line.

Richard Rodgers
R L RODGERS & ASSOCIATES

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Independent Auditor's Review Report

R.L. RODGERS & ASSOCIATES



CHARTERED ACCOUNTANTS
ABN 12 470 989 169

PRINCIPAL
RICHARD L. RODGERS

INDEPENDENT AUDITOR'S REPORT

Tomizone Ltd and Controlled Entities

Independent Auditor's Report to the Members of Tomizone Limited

Report on the Financial Report

We have reviewed the accompanying financial report of Tomizone Limited (the Company), which comprises the consolidated statement of financial position as at 31st December 2020, the consolidated statement of profit and loss and other comprehensive income, the consolidated statement of changes in equity and the consolidated statement of cash flows for the half-year ended on that date, and notes to the financial statements, including a summary of significant accounting policies, and the directors' declaration.

Directors' Responsibility for the Financial Report

The directors of the Company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the half-year financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with Auditing Standard on Review Engagements Are 2410: *Review of an Interim Financial Report Performed by the Independent Auditor of the Entity*, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the financial report is not in accordance with the *Corporations Act 2001* including giving a true and fair view of the consolidated entity's financial position as at 31st December 2020 and its performance for the half-year ended on that date, and complying with Accounting Standard AASB 134: *Interim Financial Reporting* and the *Corporations Regulations 2001*. As the auditor of Tomizone Ltd, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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Independence

In conducting our review, we have complied with the independence requirements of the *Corporations Act 2001*. We confirm that the independence declaration required by the *Corporations Act 2001*, which has been given to the directors of Tomizone Limited, would be in the same terms if given to the directors as at the time of this auditor's report.

Material uncertainty related to going concern

Without modifying our audit opinion, we draw attention to Note 2.1 in the financial report, which indicates that the consolidated entity incurred a net loss after tax of \$1,351,463 during the half year ended 31st December 2020 and, as of that date, the consolidated entity's current liabilities exceeded its current assets by \$13,120,115. In addition, the consolidated entity's liabilities exceeded its assets in the amount of \$14,358,610. As stated in Note 2.1, these events or conditions, along with other matters as set forth in Note 2.1, indicate that a material uncertainty exists that may cast significant doubt on the consolidated entity's ability to continue as a going concern and therefore, the consolidated entity may not be able to realise its assets and discharge its liabilities in the normal course of business.

Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of Tomizone Ltd is not in accordance with the *Corporations Act 2001* including:

- (i) Giving a true and fair view of the consolidated entity's financial position as at 31st December 2020 and of its performance for the half-year ended on that date; and
- (ii) Complying with Accounting Standard AASB 134: Interim Financial Reporting and the *Corporations Regulations 2001*.



Richard Rodgers
R L RODGERS & ASSOCIATES

Dated this 27th day of August 2021

Corporate Information

ABN 99 000 094 995

Directors

JOHN SETON, Independent Chairman

IAN BAILEY, Non Executive Director

MATT ADAMS, Managing Director

MAXIM CARLING, Independent Non Executive Director (resigned 21 July 2021)

WAYNE JOHNSON, Independent Non Executive Director (appointed 21 July 2021)

Company Secretary

MARK OHLSSON, Company Secretary (resigned 21 July 2021)

MATT ADAMS, Company Secretary (appointed 21 July 2021)

Registered Office

Level 32, 101 Millar Street
Sydney NSW 2001
Australia
Phone: +61 9025 3995

Principal place of business

8 Antares Place
Rosedale
Auckland 0632
New Zealand

Share register

Link Market Services

Level 12, 680 George Street
Sydney NSW 2000
Australia
Phone: +61 1300 554 474

Tomizone Limited shares are listed on the Australian Securities Exchange (ASX: TOM)

Bankers

ASB Bank Limited

12 Jellicoe Street
North Wharf
Auckland 1010
New Zealand

Commonwealth Bank Limited

83 Market Street
Sydney NSW 2000
Australia

Auditors

R.L. Rodgers & Associates

Suite 408, 251 Oxford Street
Bondi Junction, NSW 2022
Australia

Website

www.tomizone.com

Corporate Governance Statement

www.tomizone.com/investor-relations/

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