

Appendix 4D

Half Year Report to the Australian Stock Exchange

Rule 4.2A

Name of entity
Tomizone Limited

ABN:	99 000 094 995
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Report for the half-year ended	31 December 2019
Previous corresponding period is the financial year ended and half year ended	30 June 2019 31 December 2018

1. Results

				A\$'000s
Revenues	up/down	(25.6%)	to	2,262
Profit (loss) after tax attributable to members	up/down	2.8%	to	(1,474)
Net profit (loss) for the period attributable to members	up/down	2.8%	to	(1,474)

2. Dividend Information

Tomizone Limited has not paid, recommended or declared dividends for the half year ended 31 December 2019 (2018: nil)

3. Net tangible assets information

	Current Period	Previous corresponding period
Net tangible asset / (liabilities) per ordinary security (cents per share)	(3.02)	(2.08)

Derived by dividing the net assets less intangible assets attributable to equity owners of the Company by the total ordinary shares at 31 December 2019 (425,200,676) and 31 December 2018 (425,200,676) respectively.

4. Foreign Entities Accounting Framework

For foreign entities provide details of which accounting standards have been adopted (e.g. IAS).

Tomizone Inc (USA domicile), Tomizone India Limited (India domicile), Tomizone New Zealand Limited, Tomizone Licensing Limited, and Tomizone International Limited (of NZ domicile) have all been considered according to IFRS.

5. Audit qualification or review

This half year was subject to review by the Company' auditor and the review report is attached as part of this half year report.

6. Attachments

The half year report of Tomizone Limited for the six month period to 31 December 2019 is attached.

M T Ohlsson
Company Secretary
Tomizone Limited

25 January 2021

mark.ohlsson@tomizone.com
www.tomizone.com

**Tomizone
Limited**

tomizone®

**Half Year Report
December 2019**

ABN 99 000 094 995

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Directors Report

Your Directors submit their report for the half year ended 31 December 2019 for Tomizone Limited ("the Company") and its subsidiaries (altogether "the Group").

Directors

The names and details of the Company's directors who held office from 1 July 2019 and until the date of this report, unless otherwise stated, are:

- John Seton, Independent Chairman
- Ian Bailey, Non Executive Director
- Matt Adams, Managing Director
- Maxim Carling, Independent Non Executive Director

Presentation Currency

The half year financial statements are presented in Australian dollars unless otherwise stated.

Financial Results of Operation

The Group's operating loss after tax for the 6 months ended 31 December 2019 was \$1.474 million compared with a loss after tax of \$1.517 million for the 6 months ended 31 December 2018.

Operations

The Group has continued the transformation of its business in the six month period and is now a full service managed service company supplying Wi-Fi, ICT, VoIP, Security, payments systems and other technology related products.

In the six month period the Group has continued the work completed in previous periods to streamline its cost base, and continue to upsell customers into multiple products and services. Pleasingly the Group has brought on several new customers and re-signed several of its existing large clients.

For the next six months the Group is committed to continuing to progress its balance sheet restructure, details of which will be announced once binding agreements are executed. This action will transform the Tomizone Group to a largely debt free and well capitalised business with a clear strategy to achieve the growth required to gain sufficient size for an ASX listed entity.

Revenue

The Group's revenue and gross margin has decreased to \$2.3 million and \$1.0 million respectively for the six months ended 31 December 2019 compared to \$3.0 million and \$1.5million, respectively, for the six months ended 31 December 2018. This decrease is primarily due to the decision to exit several loss-making historical customer contracts. The reduction has reset the group's revenue and cost base allowing for a positive trajectory once its financial restructure is complete.

Operating costs

The Group's operating costs, including employee & other expenses were \$1.6 million for the six months ended 31 December 2019 compared to \$2.2 million for the six months ended 31 December 2018. The Group has stabilised its cost base after restructuring the Group's operations which resulted in much lower labour costs along with synergies generated across the business.

Cash flow

Net cash outflows from operating activities for the six months ended 31 December 2019 were \$0.3 million compared to \$0.7 million for the six months ended 31 December 2018. The Group had \$0.2 million of cash and cash equivalents at 31 December 2019.

Auditor's Independence Declaration

The Auditor's independence declaration for the half year ended 31 December 2019 has been received and a copy is reproduced on page 14.

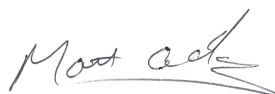
Signed in accordance with a resolution of the Directors.

Handwritten signature of John Seton in blue ink.

John Seton

Independent Chairman

15 January 2021

Handwritten signature of Matt Adams in blue ink.

Matt Adams

Managing Director

Financial Statements

Consolidated statement of profit or loss and other comprehensive income

For the half year ended 31 December 2019

	Notes	31 December 2019 \$	31 December 2018 \$
Revenue		2,261,962	3,041,424
Direct Costs		(1,262,172)	(1,497,308)
Gross Profit		999,790	1,544,116
Other operating income (expense)		(880)	(2,637)
Employee benefits expense		(835,066)	(1,146,351)
Other expenses		(764,610)	(1,047,183)
Depreciation and amortisation expense		(133,799)	(173,185)
Share Based Payment		(33,618)	(19,309)
Loss before income tax and finance costs		(768,183)	(844,549)
Finance costs		(656,622)	(544,243)
Finance income		180	171
Loss before tax from continuing operations		(1,424,625)	(1,388,621)
Income tax benefit/(expense)		(834)	8,713
Loss for the period from continuing operations		(1,425,459)	(1,379,908)
Other comprehensive income			
Exchange differences on translation of foreign operations		(49,040)	(136,698)
Income tax effect		-	-
Other comprehensive income(loss) for the period, net of tax		(49,040)	(136,698)
TOTAL COMPREHENSIVE LOSS FOR THE PERIOD, NET OF TAX		(1,474,499)	(1,516,606)
Attributable to:			
Equity holders of the Parent		(1,474,499)	(1,516,606)
Earnings per share			
Basic, profit for the period attributable to ordinary equity holders of the Parent	5	(\$0.0007)	(\$0.0037)
Diluted, profit for the period attributable to ordinary equity holders of the Parent	5	(\$0.0006)	(\$0.0034)

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes.

Consolidated statement of financial position

As at 31 December 2019

	Notes	31 December 2019 \$	30 June 2019 \$
ASSETS			
Current assets			
Cash and short-term deposits		235,518	49,407
Trade and other receivables		741,483	695,649
Inventories		39,024	109,463
Current tax receivables		1,988	1,957
Total Current assets		1,018,013	856,476
Non-current assets			
Intangible assets		879,670	942,085
Property, plant and equipment		286,441	344,765
Deferred tax assets		40,816	53,744
Other receivables		9,603	9,566
Total Non-current assets		1,216,530	1,350,160
TOTAL ASSETS		2,234,543	2,206,636
LIABILITIES AND EQUITY			
Current liabilities			
Trade and other payables		4,116,388	3,447,155
Interest-bearing loans and borrowings		7,083,869	6,194,016
Deferred revenue		149,163	64,599
Employee benefit liabilities		83,859	91,604
Current tax liabilities		5,549	-
Total Current liabilities		11,438,828	9,797,374
Non-current liabilities			
Interest-bearing loans and borrowings		2,512,911	2,668,646
Deferred tax liabilities		241,536	258,468
Total Non-current liabilities		2,754,447	2,927,114
TOTAL LIABILITIES		14,193,275	12,724,488
NET ASSETS		(11,958,732)	(10,517,852)
Equity			
Contributed equity	5	24,885,935	24,885,935
Other capital reserves		1,205,446	1,171,828
Accumulated losses		(37,340,504)	(35,915,046)
Foreign currency translation reserve		(709,609)	(660,569)
TOTAL EQUITY		(11,958,732)	(10,517,852)
TOTAL EQUITY AND LIABILITIES		2,234,543	2,206,636

The above consolidated statement of financial position should be read in conjunction with the accompanying notes.

Consolidated statement of changes in equity

For the half year ended 31 December 2019

	Attributable to the equity holders of the parent					
		Contributed equity (Note 6)	Other capital reserves	Retained earnings	Foreign currency translation reserve	Total Equity
	Note	\$	\$	\$	\$	\$
As at 1 July 2019		24,885,935	1,171,828	(35,915,046)	(660,569)	(10,517,852)
Loss for the period		-	-	(1,425,459)	-	(1,425,459)
Other comprehensive income		-	-	-	(49,040)	(49,040)
Total comprehensive income		-	-	(1,425,459)	(49,040)	(1,474,499)
Issue of share capital - private placements		-	-	-	-	-
Share-based payments			33,618	-	-	33,618
At 31 December 2019		24,885,935	1,205,446	(37,340,504)	(709,609)	(11,958,732)

For the half year ended 31 December 2018

	Attributable to the equity holders of the parent					
		Contributed equity (Note 6)	Other capital reserves	Retained earnings	Foreign currency translation reserve	Total Equity
	Note	\$	\$	\$	\$	\$
As at 1 July 2018		24,622,135	1,101,546	(31,704,643)	(516,401)	(6,497,363)
Loss for the period		-	-	(1,379,908)	-	(1,379,908)
Other comprehensive income		-	-	-	(136,698)	(136,698)
Total comprehensive income		-	-	(1,379,908)	(136,698)	(1,516,606)
Issue of share capital - private placements		263,800	-	-	-	263,800
Share-based payments			19,309	-	-	19,309
At 31 December 2018		24,885,935	1,120,855	(33,084,551)	(653,099)	(7,730,860)

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

Consolidated statement of cash flows

For the half year ended 31 December 2019

	31 December 2019 \$	31 December 2018 \$
Operating activities		
Receipts from customers	2,899,661	3,145,861
Payments to suppliers and employees	(3,133,426)	(3,435,421)
Interest received	155	136
Interest paid	(34,104)	(447,487)
Net cash flows used in operating activities	(267,713)	(736,911)
Investing activities		
Receipts from sale of property, plant and equipment	-	34,349
Purchase of property, plant and equipment	(18,953)	(63,444)
Loans to other entities	-	(16,348)
Net cash flows used in investing activities	(18,953)	(45,443)
Financing activities		
Proceeds from borrowings	580,163	1,009,129
Repayment of borrowings	(108,777)	(237,644)
Net cash flows from financing activities	471,386	771,485
Net increase/(decrease) in cash and cash equivalents	184,719	(10,869)
Net foreign exchange difference	499	6,077
Cash and cash equivalents at 1 July	12,724	259,170
CASH AND CASH EQUIVALENTS AT 31 DECEMBER	197,942	254,378

	31 December 2019 \$	31 December 2018 \$
Cash at banks and on hand	235,518	286,110
Bank overdrafts	(37,576)	(31,732)
Cash and cash equivalents	197,942	254,378

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes.

Notes to the consolidated financial statements

For the half year ended 31 December 2019

1. Corporate information

The consolidated financial statements of Tomizone Limited (Tomizone) and its subsidiaries (collectively, the Group or Consolidated Entity) for the half year ended 31 December 2019 were authorised for issue in accordance with a resolution of the Directors on 15 January 2021.

Tomizone Limited is a for profit company limited by shares incorporated in Australia whose shares are publicly traded on the Australian Stock Exchange (ASX: TOM). The company has been suspended on the ASX from 1 October 2019.

The separate financial statements of the parent entity, Tomizone Limited, have not been presented within this report as permitted by the Corporations Act 2001.

2. Summary of significant accounting policies

2.1. Basis of preparation

The half year financial statements are general purpose financial statements that have been prepared in accordance with Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Act 2001. The half year financial statements of the Group also comply with International Financial Reporting Standards (IFRS) as issued by the International Accounting Standards Board (IASB). The half year financial statements do not include all of the information required for full year financial statements. Accordingly, these financial statements should be read in conjunction with the consolidated financial statements for the year ended 30 June 2018 and any public announcements made by the Company during the half year in accordance with the continuous disclosure requirements of the Corporations Act 2001.

The accounting policies applied by the Group in the consolidated financial statements for the year ended 30 June 2019 have been consistently applied in these half year financial statements.

The financial report is presented in Australian dollars.

Going Concern

The financial statements of the Group have been prepared on a going concern basis, which contemplates the continuation of normal business operations and the realisations of assets and settlement of liabilities in the normal course of business. The Group incurred a net loss for the six months ending 31 December 2019 of \$2.1 million before tax. Continuation of these losses will be unable to be funded from the current cash position of the Group. However, it is noted the following relevant matters:

- The Group has been operationally restructured resulting in a more streamlined cost base and more robust platform for growth
- The Group is pursuing a financial restructure that will lead to a largely debt free Group that is well capitalised and able to take advantage of growth opportunities. In this regard this restructure will include a full debt restructure and significant capital raise and further announcements will be made in this regard in coming months

The Directors of the Group consider that the cashflow projections and assumptions will be achieved and, together with the financial restructure will be able to continue as a going concern. In the event that the Group cannot continue as a going concern it may not be able to realise its assets and settle its liabilities in the normal course of operations and at the amounts stated in the financial statements.

2.2. Changes in accounting policies, disclosures, standards and interpretations

New and amended Accounting Standards adopted by the Group

The Group has adopted all of the new or amended accounting standards issued by the Australian Accounting Standards Board (AASB) that are mandatory for the current reporting period.

The following account standards are most relevant to the Group:

AASB 16: Leases

The Standard results in all leases being recognised on the balance sheet, except for short-term leases and leases of low value assets. Under the new standard, an asset (the right to use the leased item) and a financial liability to pay rentals are recognised.

The Directors anticipate that the adoption of AASB16 will have a minimal impact on the Group's financial statements and the Group currently only has short term leases. The main impact is recognising a "right to use" asset for operating leases, with a liability recognised for future payments of operating leases.

Accounting Standards and Interpretations issued but not yet effective

Accounting Standards and Interpretations issued by the AASB that are not yet mandatorily applicable to the Group, have been reviewed and the Group considers there is no potential impact of such pronouncements on the Group when adopted in future periods.

3. Significant accounting judgements, estimates and assumptions

The interim financial statements have been prepared in accordance with the same accounting policies adopted in the Group's last annual financial statements for the year ended 30 June 2019.

The accounting policies have been applied consistently throughout the Group for the purposes of preparation of these interim financial statements.

Estimates and assumptions

When preparing the interim financial statement, management undertakes a number of judgements, estimates and assumptions about the recognition and measurement of assets, liabilities, income and expenses. The actual results may differ from the judgements, estimates and assumptions made by management, and will seldom equal the estimated results.

The judgements, estimates and assumptions applied in the interim financial statements, including the key sources of estimation uncertainty were the same as those applied in the Group's last annual financial statements for the year ended 30 June 2019.

4. Share based payments

The share based payment expense includes the amortisation of the cost of issuing options in prior periods and a calculated cost for the contractual share issue obligations in executive remuneration packages using the Black Scholes methodology consistent applied with the assumptions used in the last annual financial statements.

5. Earnings per share (EPS)

Basic EPS amounts are calculated by dividing profit for the year attributable to ordinary equity holders of the parent by the weighted average number of ordinary shares outstanding during the year.

Diluted EPS amounts are calculated by dividing the net profit attributable to ordinary equity holders of the parent (after adjusting for interest on the convertible preference shares) by the weighted average number of ordinary shares outstanding during the year plus the weighted average number of ordinary shares that would be issued on conversion of all the dilutive potential ordinary shares into ordinary shares.

The following reflects the income and share data used in the basic and diluted EPS computations:

	31 December 2019 \$	31 December 2018 \$
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(Loss) attributable to ordinary equity holders of the parent

(Loss) attributable to ordinary equity holders of the Parent for basic earnings & dilution	(1,474,499)	(1,516,606)
(Loss) attributable to ordinary equity holders of the Parent adjusted for the effect of dilution	(1,474,499)	(1,516,606)

	'000	'000
Weighted average number of ordinary shares for basic EPS	213,762	412,043
Effect of dilution:		
Performance shares & options	15,719	31,352
Weighted average number of ordinary shares adjusted for the effect of dilution	229,481	443,395

Contributed equity

Authorised shares

The share capital of Tomizone Limited consists of fully paid ordinary shares which entitle the holder to participate in dividends, and to share in the proceeds of winding up the company in proportion to the number of and amounts paid on the shares held.

On a show of hands every holder of ordinary shares present at a meeting in person or by proxy, is entitled to one vote, and upon a poll each share is entitled to one vote.

Ordinary shares have no par value and the company does not have a limited amount of authorised capital.

Ordinary shares issued and fully paid

	31 December 2019 '000	30 June 2019 '000
Ordinary shares	425,201	425,201
	425,201	425,201
	'000	\$
At 30 June 2019	425,201	24,885,935
At 31 December 2019	425,201	24,885,935

6. Commitments and contingencies

Capital commitments

	31 December 2019 \$	30 June 2019 \$
Less than one year	4,994	24,792
After one year but not more than five years	-	-
	4,994	24,792

Contingent assets and liabilities

The Group has no contingent assets or liabilities as at 31 December 2019.

7. Events after the reporting period

COVID-19

Like many businesses Tomizone has been impacted by the COVID-19 pandemic. In order to address the challenges this pandemic has brought on, Tomizone:

- carried out a full review of all operational costs reduced these where possible
- managed the remote working environment in New Zealand's two lockdown periods
- adapted where necessary to address our customers ongoing security and ICT needs with a focus on Tomizone's customer's essential services sectors

Receivership of FE

In April 2020 Tomizone's primary funder, FE Investments was placed into receivership by its Trustee. Whilst Tomizone had not received any funding from FE Investments for several months prior to it entering receivership, Tomizone did have agreement with FE Investments for it to provide funding to assist in Tomizone's restructure. Following the receivership of FE Investments it became apparent FE no longer had the capability to provide this funding. In response to this Tomizone has developed a stand-alone restructuring plan and engaged advisors to assist in this regard. This restructuring is ongoing.

Directors Declaration

In accordance with a resolution of the directors of Tomizone Limited, I state that:

1. In the opinion of the directors:
 - a. the interim financial statements and notes for the financial half year ended 31 December 2019 are in accordance with the *Corporations Act 2001*, including:
 - i. giving a true and fair view of the consolidated entity's financial position as at 31 December 2019 and for its performance for the half year on that date; and
 - ii. complying with Accounting Standards and the *Corporation Regulations 2001*;
 - b. the interim financial statements and notes also comply with International Financial Reporting Standards; and
 - c. there are reasonable grounds to believe that the Company will be able to pay its debt as and when they become due and payable.
2. This declaration has been made after receiving the declarations required to be made to the directors by the chairman and managing director in accordance with section 295A of the Corporations Act 2001 for the half year ended 31 December 2019.

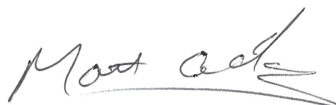
On behalf of the board



John Seton

Independent Chairman

15 January 2021



Matt Adams

Managing Director

Independent Auditor's Declaration

R.L. RODGERS & ASSOCIATES



CHARTERED ACCOUNTANTS

ABN 12 470 989 169

INDEPENDENT AUDITOR'S DECLARATION

15th December 2020

The Board of Directors
Tomizone Limited
110 Wairau Road
Wairau Valley
Auckland 0627
New Zealand

Dear Board Members,

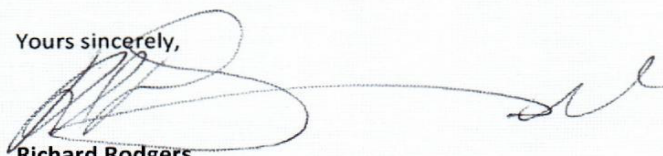
Re: Tomizone Limited and its controlled entities

In accordance with section 307C of the Corporations Act 2001, I am pleased to provide the following declaration of independence to the Directors of Tomizone Limited and its controlled entities.

As audit partner for the review of the half-year financial statements of Tomizone Limited and its controlled entities for the half-year ended 31st December 2019, I declare that to the best of my knowledge and belief, that there have been no contraventions of:

- (i) The auditor independence requirements of the Corporations Act 2001 in relation to the review; and
- (ii) Any applicable code of professional conduct in relations to the review

Yours sincerely,



Richard Rodgers
R L RODGERS & ASSOCIATES

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Independent Auditor's Review Report

R.L. RODGERS & ASSOCIATES



CHARTERED ACCOUNTANTS

ABN 12 470 989 169

INDEPENDENT AUDITOR'S REPORT

Tomizone Ltd and Controlled Entities

Independent Auditor's Report to the Members of Tomizone Ltd

Report on the Financial Report

We have reviewed the accompanying financial report of Tomizone Limited (the Company), which comprises the consolidated statement of financial position as at 31st December 2019, the consolidated statement of profit and loss and other comprehensive income, the consolidated statement of changes in equity and the consolidated statement of cash flows for the half-year ended on that date, and notes to the financial statements, including a summary of significant accounting policies, and the directors' declaration.

Directors' Responsibility for the Financial Report

The directors of the Company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the half-year financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with Auditing Standard on Review Engagements Are 2410: *Review of an Interim Financial Report Performed by the Independent Auditor of the Entity*, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the financial report is not in accordance with the *Corporations Act 2001* including giving a true and fair view of the consolidated entity's financial position as at 31st December 2019 and its performance for the half-year ended on that date, and complying with Accounting Standard AASB 134: *Interim Financial Reporting* and the *Corporations Regulations 2001*. As the auditor of Tomizone Ltd, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

"Liability limited by a Scheme approved under Professional Standards Legislation"

Independence

In conducting our review, we have complied with the independence requirements of the *Corporations Act 2001*. We confirm that the independence declaration required by the *Corporations Act 2001*, which has been given to the directors of Tomizone Limited, would be in the same terms if given to the directors as at the time of this auditor's report.

Material uncertainty related to going concern

Without modifying our audit opinion, we draw attention to Note 2.1 in the financial report, which indicates that the consolidated entity incurred a net loss after tax of \$1,425,459 during the half year ended 31st December 2019 and, as of that date, the consolidated entity's current liabilities exceeded its current assets by \$10,420,815. In addition, the consolidated entity's liabilities exceeded its assets in the amount of \$11,958,732. As stated in Note 2.1, these events or conditions, along with other matters as set forth in Note 2.1, indicate that a material uncertainty exists that may cast significant doubt on the consolidated entity's ability to continue as a going concern and therefore, the consolidated entity may not be able to realise its assets and discharge its liabilities in the normal course of business.

Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of Tomizone Ltd is not in accordance with the *Corporations Act 2001* including:

- (i) Giving a true and fair view of the consolidated entity's financial position as at 31st December 2019 and of its performance for the half-year ended on that date; and
- (ii) Complying with Accounting Standard AASB 134: Interim Financial Reporting and the Corporations Regulations 2001.



Richard Rodgers
R L RODGERS & ASSOCIATES

Dated this 15th day of December 2020

Corporate Information

ABN 99 000 094 995

Directors

JOHN SETON, Independent Chairman

IAN BAILEY, Non Executive Director

MATT ADAMS, Managing Director

MAXIM CARLING, Independent Non Executive Director

Company Secretary

MARK OHLSSON, Company Secretary

Registered Office

Level 32, 101 Millar Street
Sydney NSW 2001
Australia
Phone: +61 9025 3995

Principal place of business

8 Antares Place
Rosedale
Auckland 0632
New Zealand

Share register

Link Market Services

Level 12, 680 George Street
Sydney NSW 2000
Australia
Phone: +61 1300 554 474

Tomizone Limited shares are listed on the Australian Securities Exchange (ASX: TOM)

Solicitors

Claymore Partners

63 Fort Street
Auckland 1010
New Zealand

Macpherson Kelley

Level 21
20 Bond Street
Sydney NSW 2000
Australia

Bankers

ASB Bank Limited

12 Jellicoe Street
North Wharf
Auckland 1010
New Zealand

Commonwealth Bank Limited

83 Market Street
Sydney NSW 2000
Australia

Auditors

R.L. Rodgers & Associates

Suite 408, 251 Oxford Street
Bondi Junction
NSW 2022
Australia

Website

www.tomizone.com

Corporate Governance Statement

www.tomizone.com/investor-relations/