

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Name of entity: Tomizone Limited
 ABN: 99 000 094 995

Quarter ended ("current quarter"):
 30 September 2019

Consolidated statement of cash flows

1.0 Cash flows from operating activities

1.1	Receipts from customers ¹		
1.2	Payments for		
	(a) research and development		
	(b) product manufacturing and operating costs		
	(c) advertising and marketing		
	(d) leased assets		
	(e) staff costs		
	(f) administration and corporate costs		
1.3	Dividends received (see note 3)		
1.4	Interest received		
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid		
1.7	Government grants and tax incentives		
1.8	Other (provide details)		
1.9	Net cash from / (used in) operating activities		

	Current quarter \$A'000	Year to date (3 months) \$A'000
	1,199	1,199
	(891)	(891)
	(1)	(1)
	(397)	(397)
	(43)	(43)
	-	-
	-	-
	(22)	(22)
	-	-
	-	-
	-	-
	-	-
	(155)	(155)

2 Cash flows from investing activities

2.1	Payments to acquire		
	(a) property, plant and equipment		
	(b) businesses (see item 10)		
	(c) investments		
	(d) intellectual property		
	(e) other non-current assets		
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment		
	(b) businesses (see item 10)		
	(c) investments		
	(d) intellectual property		
	(e) other non-current assets		
2.3	Cash flows from loans to other entities		
2.4	Dividends received (see note 3)		
2.5	Other (provide details)		
2.6	Net cash from / (used in) investing activities		

	(10)	(10)
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
	(10)	(10)

3 Cash flows related to financing activities

3.1	Proceeds from issues of shares		
3.2	Proceeds from issues of convertible notes		
3.3	Proceeds from exercise of share options		
3.4	Transaction costs related to issues of shares, convertible notes or options		
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings		
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Other (provide details)		
3.10	Net cash from / (used in) financing activities		

	-	-
	-	-
	-	-
	-	-
	236	236
	(68)	(68)
	-	-
	-	-
	-	-
	168	168

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4.0 Net increase / (decrease) in cash and cash equivalents for the period

- 4.1 Cash and cash equivalents at beginning of quarter/year to date
- 4.2 Net cash from / (used in) operating activities (item 1.9 above)
- 4.3 Net cash from / (used in) investing activities (item 2.6 above)
- 4.4 Net cash from / (used in) financing activities (item 3.10 above)
- 4.5 Effect of movement in exchange rates on cash held
- 4.6 Cash and cash equivalents at end of quarter

13	13
(155)	(155)
(10)	(10)
168	168
-	-
16	16

5.0 Reconciliation of cash and cash equivalents
at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts

- 5.1 Bank balances
- 5.2 Call deposits
- 5.3 Bank overdrafts
- 5.4 Other (provide details)
- Cash and cash equivalents at end of quarter**

Current quarter \$A'000	Previous quarter \$A'000
46	44
6	6
(36)	(37)
-	-
16	13

6.0 Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3

Current quarter \$A'000
-
-

6.3 Explanation necessary for an understanding of the transactions included in 6.1 and 6.2

7.0 Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3

Current quarter \$A'000
-
-

7.3 Explanation necessary for an understanding of the transactions included in 7.1 and 7.2

NA

8.0 Financing facilities available

- 8.1 Loan facilities
- 8.2 Credit standby arrangements
- 8.3 Other (Bank overdrafts and Credit Card facilities)

Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
9,516	8,878
-	-
100	88

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any

- 8.1 Convertible notes secured by first ranking general security interest over all assets of the Company and all its wholly owned subsidiaries. Interest rate 12.5%
- 8.3 Bank overdrafts and Credit Card facilities with mainstream commercial banks. Interest rates between 18-21%

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9.0 Estimated cash outflows for the next quarter

- 9.1 Research and development
- 9.2 Product manufacturing and operating costs
- 9.3 Advertising and marketing
- 9.4 Leased assets
- 9.5 Staff costs
- 9.6 Administration and corporate costs
- 9.7 Other (provide details if material)
 - Interest paid
 - Transaction costs related to issue of convertible notes

	\$A'000
	1,261
	1
	452
	160
	105
9.8 Total estimated cash outflows	1,979

10.0 Acquisitions and disposals of business entities

- 10.1 Name of entity
- 10.2 Place of incorporation or registration
- 10.3 Consideration for acquisition or disposal
- 10.4 Total net assets
- 10.5 Nature of business

Acquisitions (Item 2.1(b) above)	Disposals (Item 2.2(b) above)
N/A	N/A

Compliance statement

1. This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
2. This statement gives a true and fair view of the matters disclosed.

Sign here: 

Date: 31 October 2019

Print name: Mark Ohlsson, Company Secretary