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EWL Rent Book Acquisition Update

SYDNEY, 13 September 2019 –The Board of Tomizone Limited (ASX: TOM) is pleased to provide the following update in regard to the EWL Rent Book Acquisition as announced on 11 April 2019 (with a further update provided on 3 June 2019).

There are several conditions precedent to the EWL Rent Book Acquisition (as set out in the various executed transaction documents including the sale and purchase agreement). Since announcing the transaction several of these conditions precedent have been satisfied. Tomizone and the vendors continue to work towards completion of the remaining conditions precedent.

Importantly the ASX has advised the transaction does not attract the application of Listing Rule 11.1.2 or 11.1.3 thus fulfilling one of the key conditions precedent.

In regard to the capital raise that is required as part of the overall transaction, Tomizone continues to work with its capital advisors and several parties are currently conducting due diligence before finalising funding offers.

Tomizone anticipates providing a further update to the market in coming weeks.

More Information

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About Tomizone

Tomizone offers an extensive suite of managed services, encompassing WiFi & Analytics, Business Cloud Applications, VoIP, Data Redundancy, Business Security and Point of Sale. A monthly subscription model for all services gives SME through to multi-site enterprise clients a predictable, consolidated fee for all hardware, software, email, backup, telephony and security requirements, along with best-in-class priority support. As a managed services provider, the Company's strategy is simple: increase a client's bottom line, reduce their ICT burden, and harness their competitive edge by facilitating a stronger connection with their customers.