

Tomizone Corporate Update

- Tomizone and Convertible Note holders agree to extension of repayment date
- Convertible Note holders agree to acquisition of business and assets of Sweep Internet NZ Limited and Lighthouse Digital Ltd
- Revenue above budget for calendar year 2018

SYDNEY, 18 June 2018 - The Board of Tomizone Limited (ASX: TOM) takes this opportunity to update the market on a number of material items.

Convertible Notes

The Company is pleased to advise it has reached agreement with its convertible notes holders to synchronise and extend the repayment of all convertible notes to August 2019. Prior to agreement 25% of the outstanding total of the Company's convertible notes were due to be repaid in June 2018. Convertible note holders have agreed to extend this payment to the same date as the balance of the convertible notes, being August 2019.

The extension of this repayment date is the first step in a recapitalisation of Tomizone which the Board and management are progressing. Further details of this recapitalisation will be provided to the market in due course.

Acquisition Update

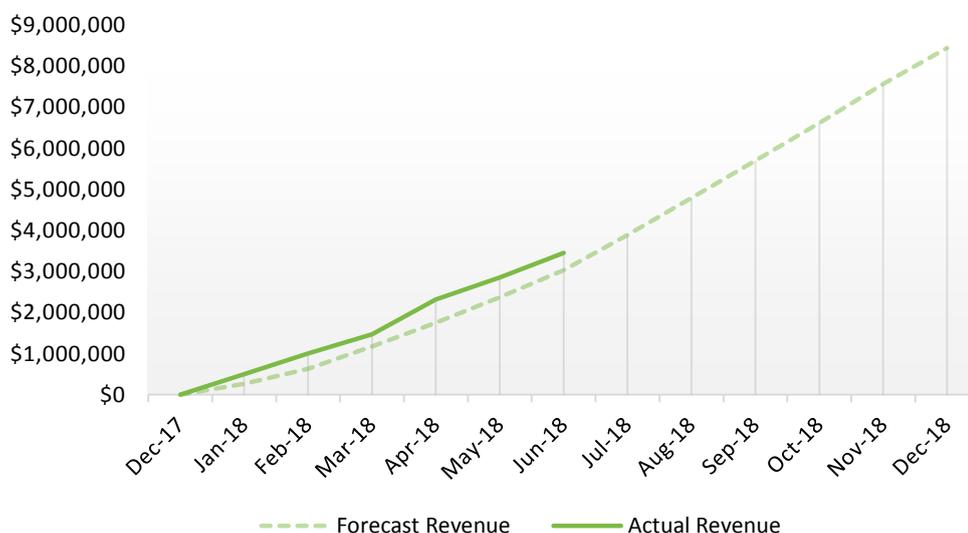
The Company has now obtained the approval of convertible note holders to complete the two acquisitions previously announced.

The next step in completing the acquisitions is obtaining shareholder approval which will be sought at a shareholders meeting which will be convened shortly.

Trading Update

Sales continue to increase with current revenues above budget for the calendar year and include a solid increase in recurring revenues.

Tomizone Revenue Calendar Year 2018



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About Tomizone

Tomizone offers an extensive suite of managed services, encompassing WiFi & Analytics, Business Cloud Applications, VoIP, Data Redundancy, Business Security and Point of Sale. A monthly subscription model for all services gives SME through to multi-site enterprise clients a predictable, consolidated fee for all hardware, software, email, backup, telephony and security requirements, along with best-in-class priority support. As a managed services provider, the Company's strategy is simple: increase a client's bottom line, reduce their ICT burden, and harness their competitive edge by facilitating a stronger connection with their customers.