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**TOMIZONE**

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## ASX RELEASE

DATE: 21 March 2018

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### Tomizone completes Capital Raise Program

#### Highlights

- **\$500,000 raised via Share Purchase Plan (SPP)**
- **\$480,000 raised via an oversubscribed SPP Shortfall placement**
- **Total of \$1,480,000 raised through capital raise program (including February 2018 placement)**

**SYDNEY, 21 March 2018** - The Board of Tomizone Limited (ASX: TOM) (**Tomizone, the Company**) is pleased to advise that it has today completed the recent capital raising initiative raising a total amount of \$1,480,000.

The SPP closed on 12 March 2018 and raised \$500,579 resulting in the issue of 33,371,996 ordinary shares. The issued capital of the Company is now 375,614,010 ordinary shares.

The company has also completed a SPP shortfall placement which was over-subscribed, and the company limited the amount raised in the shortfall placement to the amount available under the company's existing placement capacity under listing rule 7.1 and 7.1A. These shares will be allotted and issued in due course. The oversubscribed amount of \$480,000 will result in the issue of 32,000,000 shares, under the company's 7.1 and 7.1A capacity.

The company wishes to thank current shareholders for supporting the share purchase plan and welcomes the new shareholders to the register.

The capital raised will allow the company to implement the organic growth strategy and allow for additional acquisitions to be pursued. The company is now in a very sound position having restructured and recapitalised the business.

Tomizone has started the calendar year in a strong trading position and the company looks forward to releasing the company's first quarter cash flow report to the market in April. The recently announced ISP acquisition is progressing as planned and the company will release an announcement to market when and if a transaction is completed.

#### More Information, please contact

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#### About Tomizone

Tomizone offers an extensive suite of managed services, encompassing WiFi & Analytics, Business Cloud Applications, VoIP, Data Redundancy, Business Security and Point of Sale. A monthly subscription model for all services gives SME through to multi-site enterprise clients a predictable, consolidated fee for all hardware, software, email, backup, telephony and security requirements, along with best-in-class priority support. As a managed services provider, the Company's strategy is simple: increase a client's bottom line, reduce their ICT burden, and harness their competitive edge by facilitating a stronger connection with their customers.