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ASX RELEASE

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Tomizone signs heads of agreement to acquire ICT and ISP business

Highlights

- **Acquisition of New Zealand based managed services and ISP company**
- **Increases Tomizone's service offering and client base**
- **Circa NZ\$1 million in additional revenues**
- **Consistent with Tomizone's vertical integration strategy**

SYDNEY, 26th February 2018 - The Board of Tomizone Limited (ASX: TOM) (Tomizone, the Company) is pleased to advise that it has entered into a Heads Of Agreement to acquire a New Zealand based managed services and ISP company.

This acquisition will add additional services and increase the Company's client base. The acquisition is consistent with the Company's strategy of strong growth through acquiring businesses that provide services that can be integrated into Tomizone's current services offerings. Tomizone clients will get access to ISP services and products that are not currently part of the Tomizone product offer. As with previous successfully integrated acquisitions additional synergies and revenues have been identified.

The ISP company will provide upwards of \$1M in additional revenues on an annualised basis. The business is profitable and includes recurring revenue streams relating to VoIP services and other similar managed services. As part of the terms of the agreement key staff of the ISP company will join Tomizone in key technical and sales/customer support roles strengthening the Tomizone team's capabilities.

Whilst the transaction is legally binding on the parties, it is conditional on due diligence being completed to Tomizone's satisfaction and also any shareholder or regulatory approvals required.

The transaction will be settled by way of shares and includes an earnout provision based on the growth of the business over the next 2 years.

More Information, please contact

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About Tomizone

Tomizone offers an extensive suite of managed services, encompassing WiFi & Analytics, Business Cloud Applications, VoIP, Data Redundancy, Business Security and Point of Sale. A monthly subscription model for all services gives SME through to multi-site enterprise clients a predictable, consolidated fee for all hardware, software, email, backup, telephony and security requirements, along with best-in-class priority support. As a managed services provider, the Company's strategy is simple: increase a client's bottom line, reduce their ICT burden, and harness their competitive edge by facilitating a stronger connection with their customers.