

Tomizone Limited
ASX: TOM
ABN: 99 000 094 995

Australia
Level 32, 101 Miller Street
North Sydney, NSW 2060
+61 2 9025 3995

New Zealand
110 Wairau Road,
Wairau Valley, Auckland 0627
+64 9 974 3950

TOMIZONE®
investors@tomizone.com
www.tomizone.com

ASX RELEASE DATE: 22 February 2018

ASX: TOM

Dispatch of Share Purchase Plan Offer Document

Companies Announcements Office
Australian Securities Exchange
Exchange Square
20 Bridge Street
Sydney NSW 2000

22 February 2018

Tomizone Limited (TOM) advises that the following attached documents which relate to its Share Purchase Plan offer (SPP) announced to the market on 19 February 2018 will be dispatched to all eligible shareholders tomorrow:

- Letter to shareholders inviting participation in the SPP;
- SPP application form (sample only) and
- SPP terms and conditions.

TOM confirms that the offer under its SPP will open Monday 26 February 2018.

Yours sincerely,



M T Ohlsson
Company Secretary
Tomizone Limited

mark.ohlsson@tomizone.com
www.tomizone.com

About Tomizone

Tomizone offers an extensive suite of managed services, encompassing WiFi & Analytics, Business Cloud Applications, VoIP, Data Redundancy, Business Security and Point of Sale. A monthly subscription model for all services gives SME through to multi-site enterprise clients a predictable, consolidated fee for all hardware, software, email, backup, telephony and security requirements, along with best-in-class priority support. As a managed services provider, the Company's strategy is simple: increase a client's bottom line, reduce their ICT burden, and harness their competitive edge by facilitating a stronger connection with their customers.

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Share Purchase Plan Offer

Tomizone Limited
Level 32, 101 Miller Street
North Sydney NSW 2060

22 February 2018

Dear Shareholder,

Share Purchase Plan Offer

On behalf of Tomizone Limited ("Tomizone" or "the Company"), I am pleased to offer you an opportunity to participate in the Share Purchase Plan ("SPP"). The SPP aims to raise up to AUD\$1 million,

The SPP provides eligible Tomizone shareholders with the opportunity to subscribe for up to A\$15,000 worth of Shares in the Company ("SPP Shares") without incurring brokerage or other transaction costs. If you participate in the SPP, subject to shareholder approval you will be entitled to apply for a 1 option for every 2 SPP Shares allotted for no additional consideration, such options to have an exercise price of AUD\$0.025, with a 1 year expiry ("New Options"). All SPP Shares will rank equally with existing Shares.

On 19 February 2018, Tomizone announced that it has raised AUD\$500,000 under an oversubscribed placement of ordinary shares and options on the same terms as the SPP Shares and New Options ("Placement"). The Company limited the amount raised under the placement to allow all shareholders the opportunity to participate in the strong growth of the Company. The funds raised under the SPP will be limited to A\$1.0 million and applications will be accepted on a first come first served basis and the offer will be closed when applications for \$1.0m have been received.

Shares are offered under the SPP at an Offer Price of AUD\$0.015 per SPP Share, which is the same price at which the shares and options were issued under the Placement and which represents a 13.4% discount to the volume weighted average market price of company's shares traded on the ASX over the last 5 days on which shares were recorded prior to 16 February 2018 (being the last trading day before details of the SPP were announced).

Funds raised under the Placement and SPP provide the Company with working capital to accelerate organic growth, provide capital to pursue new opportunities and continue the significant investment in core infrastructure and product capability.

The Company has entered 2018 with a solid foundation. Revenues in the December 2017 Quarter were up over 100%. Importantly these revenues are on a contracted, recurrent basis. In addition, in excess of \$2,000,000 of costs have been removed from Tomizone on an annualised basis. Further cost savings of circa \$500,000 have been identified and will be actioned in the March 2018 quarter.

The Company is transitioning into profitability. Current trading, on a normalised basis and excluding one-off and restructuring costs would show overall neutral EBITDA for last quarter and positive for the month of December 2017. The Company has a strong outlook, with revenues budgeted to be annualised \$8M this calendar year.

The Company's managed services business is growing at a strong rate. The strategy of expanding the number of managed services offered to Tomizone customers underpins the continued growth in recurrent revenue. Our newest service – a high margin VoIP product, TomiTalk has been well received by Tomizone clients since launching earlier this month.

The Company continues to look for further value accretive acquisitions, particularly in the Australian market, that will add further shareholder value and strengthen the revenue and earnings base. The successful integration of the Bluesky and Ironman businesses into the Tomizone group is an endorsement of the Company's ability to successfully execute its strategy and continue to leverage of our rapidly growing client base and service offering.

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Eligibility criteria

The eligibility criteria for participating in the SPP are set out in the SPP Offer documents attached to this letter.

Participation in the SPP is voluntary and is open to Tomizone shareholders who held shares on the Record Date, being 7.00pm (Sydney time) on 16 February 2018 and who have a registered address in Australia or New Zealand ("Eligible Shareholders"). The right to participate in the SPP is not transferrable. The funds raised under the SPP will be limited to \$1.0 million and applications will be accepted on a first come first served basis and the offer will be closed when applications for \$1.0 million have been received.

How to apply

To apply for SPP Shares, eligible Australian resident shareholders must complete and return their enclosed Application Form, together with a cheque, bank draft or money order drawn on an Australian bank in Australian dollars or via BPAY®.

Eligible New Zealand resident shareholders must complete and return their enclosed Application Form to investors@tomizone.com, and pay by direct deposit in New Zealand dollars using the information provided on the Application Form.

Applications under the SPP can only be made in A\$1,000 increments and must be for a minimum of A\$2,000 and a maximum of A\$15,000.

The SPP will open on 26 February 2018 and is expected to close at 5.00 pm (Sydney time) on 12 March 2018 or earlier should sufficient applications be received. Application Forms must be received by the Company by no later than 5pm (Sydney time) on 12 March 2018.

Accompanying this letter is an Offer Booklet explaining the terms and conditions of the SPP and how the SPP Shares will be issued should you decide to participate in the SPP. This should be read in its entirety before you decide whether to participate in the SPP. The SPP does not take into account the individual investment objectives, financial situation or particular needs of each Eligible Shareholder. You should consider seeking independent financial and taxation advice to assist your decision about whether to participate.

If you have any questions in relation to how to participate in the SPP, please contact the Tomizone SPP Offer Information Line on 1300 131 543 (from within Australia) or +61 1300 131 543 (from outside Australia).

On behalf of the Board, I thank you all for your ongoing support.

Yours sincerely,



Ian Bailey
Chairman

ian.bailey@tomizone.com
+64 21 664 941

Share Purchase Plan Offer Terms and Conditions

1. OFFER AND TIMETABLE

1.1 This Share Purchase Plan (“SPP”) is an invitation to Eligible Shareholders made by Tomizone Limited (“TOM” or “Company”) to subscribe for fully paid ordinary shares in TOM (“TOM Shares”) at a fixed price of 1.5c per share, an amount representing a 13.4% discount to the volume weighted average price of TOM Shares traded during the five ASX trading days immediately prior to the Record Date. There is a risk that the market price for the company’s shares may change between the date of the offer and the date on which the TOM Shares are issued. If the market price goes down, the TOM Shares which are issued to you could be worth less than you paid for them.

1.2 Additionally shareholders taking up the SPP, subject to shareholder approval, will also be entitled to apply for a 1 New Option for every 2 TOM Shares allotted for no additional consideration, options to have an exercise price of AUD\$0.025, with a 1 year expiry (“New Options”). These New Options will be issued under a separate prospectus to be issued following an upcoming shareholders’ meeting Tomizone intends to convene, amongst other things, to seek approval to the issue of the New Options. If shareholders do not approve the issue of the New Options they will not be offered to participants in the SPP, who will retain the TOM Shares issued to them

1.3 The funds raised under the SPP will be limited to A\$1.0 million and applications will be accepted on a first come first served basis and the offer will be closed when applications for A\$1.0 million has been received.

1.4 The company reserves the right to place any shortfall under the SPP which will be managed by Viriathus Australia.

Timetable Event	Date
Record Date	7.00pm (Sydney time) on 16 February 2018
Announcement Date	19 February 2018
Dispatch of Offer and Application Forms to Eligible Shareholders	23 February 2018
Opening date for acceptances	26 February 2018
Closing date for acceptances (Closing Date)	5.00pm (Sydney time) on 12 March 2018
Allotment Date	19 March 2018
Dispatch of holding statements	21 March 2018

1.5 The offer closes at 5.00pm Sydney time on 12 March 2018 (“Closing Date”), unless extended. Application forms and cheques or money orders may not be processed or held to be valid if they have not been received by the Company by this time.

1.6 The Company has the discretion to change, at any time, any of the Opening Date, the Closing Date, the Allotment and Dispatch Date to later dates by lodging a revised timetable with ASX.

1.7 This offer is conducted pursuant to ASIC Class Order CO 09/425, which grants relief from the requirement to prepare a disclosure document for the offer of shares under share purchase plans.

2. ELIGIBILITY TO PARTICIPATE

2.1 You are eligible to participate in the offer only if you are, subject to clause 2.4, recorded as the registered holder of TOM Shares in the Company’s register of members at 7.00pm Sydney time on the Record Date with a registered address (as recorded in the Company’s register of members) in either Australia or New Zealand (“Eligible Shareholder”). The Board has determined that it is not practical for holders of shares who are resident in other jurisdictions to participate in the SPP.

- 2.2 To the extent that you hold shares on behalf of another person resident outside Australia or New Zealand, it is your responsibility to ensure that any acceptance is in compliance with all applicable foreign laws.
- 2.3 Joint holders of shares are taken to be a single registered holder of shares for the purposes of determining whether they are an Eligible Shareholder and the certification in clause 8.1(c) and on the application form is taken to have been given by all of them.
- 2.4 Where a trustee or nominee is a registered holder of shares and is expressly noted on the Company's register of members as holding shares on account of a named beneficiary, the named beneficiary will be taken to be the registered holder of those shares. An application of shares, certification (for the purposes of clause 8.1(c)) or issue of shares to the trustee or nominee will be taken to be an application or certification by, or an issue to, the named beneficiary.
- 2.5 If you are a custodian, trustee or nominee within the definition of "custodian" in ASIC Class Order CO 09/425 ("**Custodian**") and hold TOM Shares on behalf of one or more persons resident in Australia or New Zealand (each of those persons being a "**Participating Beneficiary**"), you may apply for up to \$15,000 worth of TOM Shares in any 12 month period, in varying increments as listed on the Application Form (subject to a minimum application of \$2,000), for each Participating Beneficiary, subject to you providing a notice in writing to TOM (the "**Custodian Certificate**") certifying the following:
- a) that:
 - i. you hold TOM Shares on behalf of Participating Beneficiaries who are not custodians, and/or
 - ii. another custodian ("**Downstream Custodian**") holds beneficial interests in TOM Shares on behalf of one or more Participating Beneficiaries and you hold the shares to which those beneficial interests relate on behalf of the downstream custodian or another custodian,

in each case, where the Participating Beneficiary has asked the custodian or Downstream Custodian (whichever is applicable) to apply for TOM Shares on their behalf under the SPP;
 - b) the number of Participating Beneficiaries;
 - c) the name and address of each Participating Beneficiary;
 - d) the number of TOM Shares that you hold on behalf of each Participating Beneficiary;
 - e) the number or dollar amount of New Shares which each Participating Beneficiary has instructed you or the Downstream Custodian to apply for on their behalf;
 - f) there are no Participating Beneficiaries in respect of which the total of the application price for the following exceeds \$15,000:
 - i. the shares or interests applied for by you as custodian to the Participating Beneficiaries under the SPP in accordance with subparagraph e) above; and
 - ii. any other TOM Shares issued to you in the 12 months before the application as a result of an instruction given by them to you or the Downstream Custodian to apply for TOM Shares on their behalf under an arrangement similar to the SPP;
 - g) that a copy of the written offer document was given to each Participating Beneficiary;
 - h) the name and address of each Downstream Custodian, if any;
 - i) any such additional or varied information as might be required by TOM in relation to the SPP.

To the extent that you hold TOM Shares on behalf of another person resident outside Australia and New Zealand, it is your responsibility to ensure that any acceptance complies with all applicable foreign laws.

For the purposes of ASIC Class Order CO 09/425, you are a Custodian if you are a registered holder that:

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- a) holds an Australian Financial Services Licence that:
- i. covers the provision of a “custodial or depository service” (as defined in section 766E of the *Corporations Act*); or
 - ii. includes a condition requiring the holder to comply with ASIC Class Order CO 02/294; or
- b) is exempt under:
- i. paragraph 7.6.01(1)(k) of the *Corporations Regulations 2001* (“**Regulations**”); or
 - ii. paragraph 7.6.01(1)(na) of the Regulations; or
 - iii. ASIC Class Order [CO 05/1270] to the extent that it relates to ASIC Class Order [CO 03/184]; or
 - iv. ASIC Class Orders [CO 03/1099], [CO 03/1100], [CO 03/1101], [CO 03/1102], [CO 04/829] or [CO 04/1313]; or
 - v. an individual instrument of relief granted by ASIC to the person in terms similar to one of the class orders referred to in subparagraph (iia); or
 - vi. paragraph 911A(2)(h) of the Act;
- from the requirement to hold an Australian financial services licence for the provision of a custodial or depository service; or
- c) that is a trustee of a:
- i. self-managed superannuation fund; or
 - ii. superannuation master trust; or
- d) that is the responsible entity of an IDPS-like scheme; or
- e) that is the registered holder of shares or interests in the class and is noted on the register of members of the body or scheme (as the case may be) as holding the shares or interests on account of another person.

If you hold TOM Shares as a trustee or nominee for another person, but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above unless TOM otherwise agrees. In this case, the rules for multiple single holdings (above) apply. Custodians should have received a Custodian Certificate. If you did not receive a Custodian Certificate or would like further information on how to apply, you should email capitalmarkets@linkmarketservices.com.au.

- 2.6 If you are an Eligible Shareholder, your rights under this offer are personal to you and non-renounceable, so you may not transfer them.
- 2.7 An offer will not constitute an offer in any jurisdiction in which, or to any person to whom, it would not be lawful to make such an offer.
- 2.8 Participation in the offer is optional.

3. OFFER PRICE

- 3.1 The price for each SPP share offered for issue under the SPP (“**Offer Price**”) is fixed at 1.5c per share and represents a 13.4% discount to the volume weighted average price of TOM Shares during the five trading days immediately prior to the Record Date.

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4. APPLICATIONS FOR SHARES

4.1 If you are an Eligible Shareholder and wish to participate in the SPP, you must:

a) **Australian Residents**

Complete the Application Form and provide a cheque or money order made payable to "Tomizone Limited", delivered to Link Market Services Limited whose address details are on the Application Form ("**Share Registry**"); or
make payment by BPAY equivalent to the value of the parcel of TOM Shares you wish to apply for, using the information provided on the Application Form.

b) **New Zealand Residents**

Complete the Application Form, scan or email to investors@tomizone.com and make payment by direct deposit to Tomizone New Zealand Limited in New Zealand dollars equivalent to the Australian dollar value of the parcel of TOM Shares you wish to apply for (at an exchange rate of NZD\$0.93), using the information provided on the Application Form.

Payments must be received by the Share Registry by 5:00pm Sydney time on the Closing Date.

4.2 You may apply to purchase shares to the value of the parcel you select on the application form. These parcels are subject to scale-back on a time received basis.

4.3 Eligible Shareholders who receive more than one offer under the SPP (for example, because they hold shares in more than one capacity) may apply on different application forms for more than one parcel, but may not apply for shares with an aggregate value of more than A\$15,000. If an offer is received by an Eligible Shareholder who is expressly noted on the Company's register of members as a trustee or nominee on account of a named beneficiary, then any shares issued in relation to that offer will not be included in calculating the maximum number of shares that may be applied for by the named beneficiary.

4.4 An Eligible Shareholder must provide the Company with a certification that the A\$15,000 limit is not breached by it as set out in clause 8.1(c) and the application form.

4.5 The Board reserves the right to reject any application for TOM shares to the extent that it considers that the application (whether alone or in conjunction with other applications) does not comply with these requirements, these terms and conditions or for any other reason. If an application is refused, the application monies received will be refunded without interest.

4.6 The Board has the discretion to determine the maximum aggregate amount that may be raised under an offer and accordingly, the maximum number of shares that may be issued. The Company reserves the rights to scale-back, pro-rata, allocations under an offer if the total number of shares applied for exceeds the maximum number of shares that may be issued under an offer.

4.7 The Company reserves the right to issue fewer shares than an Eligible Shareholder applied for under the SPP (or none at all) at its sole discretion. Excess application monies will be refunded without interest.

5. COSTS OF PARTICIPATION

No brokerage, commissions, stamp duty or other transaction costs will be payable by Eligible Shareholders in respect of the application form and issue of shares under the SPP.

6. GENERAL

6.1 The SPP will be administered by the Board or a committee of the Board that will have absolute discretion to:

- a) determine appropriate procedures for administration of the SPP;
- b) resolve conclusively all questions of fact or interpretation, difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP, whether generally or in relation to any participating Eligible Shareholder, or application for shares, and any such resolution will be conclusive and binding on all participants and other persons to whom the resolution relates;
- c) delegate to any one or more persons, for such a period and on such conditions as they may determine, the exercise of their powers or discretions under the SPP; and
- d) suspend, change or terminate the offer at any time. Any omission to give notice of changes to, or termination of, the offer, or the non-receipt of any such notice, will not invalidate the change or termination.

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6.2 If you apply for shares under the SPP, you will apply for a certain value rather than a certain number of shares. The number of shares you receive will be determined by:

- a) if there is no scale-back applied to your allotment, dividing the value of the shares you have applied for by the Offer Price; or
- b) if there is a scale-back applied to your allotment, dividing the value of the shares you have been allotted by the Offer Price.

If this calculation produces a fractional number, the number of TOM Shares you are issued will be rounded up to the nearest whole number of TOM Shares.

6.3 Shares issued under the SPP will rank equally with and have the same voting rights and other entitlements as existing TOM Shares quoted on the ASX.

6.4 The allotment of shares for all valid applications from Eligible Shareholders will be made within 15 business days after the Closing Date.

6.5 The Company will apply for shares issued under the SPP to be quoted on the ASX within 15 business days after the Closing Date. It is anticipated that the shares will be quoted on the ASX shortly after the Allotment Date.

6.6 These terms and conditions are governed by the laws in force in New South Wales.

6.7 The requirements of the ASIC Class Order CO 09/425 are incorporated into this SPP.

6.8 Potential investors should carefully consider the risks in light of their personal circumstances (including financial and taxation issues) and seek professional advice from their stockbroker, accountant, lawyer or other professional adviser.

6.9 TOM Shares are not being offered or being sold to the public within New Zealand or Papua New Guinea other than to existing shareholders of TOM with registered addresses in those countries. This document has not been registered, filed with or approved by any regulatory authority of any country outside of Australia. This document is not an investment statement or prospectus under the law of any country outside of Australia and may not contain all the information that such a country requires an investment statement or prospectus to contain.

7. NEW OPTIONS

7.1 All shareholders who subscribe for TOM Shares, subject to shareholder approval will be eligible to apply for New Options for no additional consideration. These New Options will be offered under a separate prospectus which will be issued following an upcoming shareholders' meeting and after the close of the SPP.

7.2 Shareholders will be able to apply for one New Option for every two TOM Shares issued.

7.3 The terms of the options will be:

- 7.3.1 No additional consideration will be payable for the issue of the New Options;
- 7.3.2 2.5 cent exercise price;
- 7.3.3 Twelve month term from date of issue; and
- 7.3.4 Other terms and conditions consistent with the ASX Listing Rules.

7.2 The New Options will be unlisted.

8. DECLARATION AND ACKNOWLEDGEMENT

7.1 By making payment by BPAY or by forwarding a cheque or money order and completing the application form, an Eligible Shareholder;

- a) irrevocably and unconditionally agrees to these terms and conditions and agree not to do any act or thing which would be contrary to the spirit, intention or purpose of the SPP;
- b) agrees to accept any lesser dollar amount of shares than the dollar amount of shares applied for, including zero dollars' worth of shares in the event that the offer is terminated in accordance with clause 3.3;
- c) certifies that the aggregate of the application price does not exceed \$15,000 for:
 - i. the shares the subject of the application form;

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- ii. any other share applied for by, or on behalf of, the Eligible Shareholder under the SPP or any similar plan operated by the Company in the 12 months prior to the offer;
- iii. any other shares or interests in the class which the Eligible Shareholder has instructed a custodian to acquire on their behalf under the SPP, and
- iv. any other shares or interests in the class issued to a custodian under an arrangement similar to the SPP in the 12 months before the application as a result of an instruction given by the Eligible Shareholder to the custodian or another custodian and which has resulted in the Eligible Shareholder holding beneficial interests in the shares;
- d) agrees to be bound by the Company's constitution in respect of shares issued under the SPP;
- e) accepts that it will not be able to withdraw or revoke its application or BPAY payment once it has been sent to the Company, other than in the event that the offer is terminated in accordance with clause 3.3;
- f) authorises TOM (and its officers or agents) to correct any error or omission in its application form and to complete the application form by the insertion of any missing details;
- g) acknowledges that TOM may at any time determine that its application form is valid, in accordance with these terms and conditions, even if the application form is incomplete, contains errors or is otherwise defective;
- h) accepts the risk associated with any refund that may be sent to it by direct credit or cheque to its address shown on TOM's member's register;
- i) acknowledges that it is responsible for any dishonour fees or other costs TOM may incur in presenting a cheque for payment which is dishonoured;
- j) acknowledges that neither TOM nor Link Market Services has provided you with investment advice or financial product advice, and that neither has any obligation to provide this advice, concerning your decision to apply for and buy shares;
- k) acknowledges that TOM is not liable for any exercise of its discretion referred to in these terms and conditions; and
- l) certifies that its acceptance of an offer under SPP will not result in it breaching the 20% limit imposed by section 606 of the *Corporations Act 2001* (Cth).

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Tomizone Limited
ABN 99 000 094 995

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: 1300 554 474
From outside Australia: +61 1300 554 474
ASX Code: TOM
Website: www.linkmarketservices.com.au

SRN/HIN:
Entitlement Number:
Record Date: 16 February 2018
Offer Opens: 26 February 2018

Offer Closes
5.00pm (Sydney time): 12 March 2018

SHARE PURCHASE PLAN ("SPP") APPLICATION FORM

How do I apply for Shares under this offer?

- Carefully read the SPP Terms and Conditions accompanying this form.
- Decide on the amount you wish to apply for.
- Pay for the Shares in accordance with the instructions outlined in the Terms and Conditions Booklet and further important instructions on the reverse of this form.
 - Option 1: Paying by BPAY®.
 - Option 2: Paying by Cheque, Bank Draft or Money Order.
- Payments must be in Australian dollars.

PAYMENT OPTIONS

Option 1: Paying by BPAY®

If paying by BPAY®, you do **NOT** need to complete or return the Acceptance Slip attached to this Application Form below. Payment must be received by the Registry by BPAY® by 5.00pm (Sydney time) on 12 March 2018. By paying by BPAY®, you will be deemed to have completed an Application Form for the value of Shares the subject of your Application Payment.

If you make a payment by BPAY® and Tomizone Limited receives an amount which is not between A\$2,000 and A\$15,000 and is not increments of A\$1,000, Tomizone Limited will round down the value of Shares applied for to the maximum value of Shares you can apply for. Your payment must be for a minimum of A\$2,000.

	Billers Code: 848028
	Ref:

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au

© Registered to BPAY Pty Ltd ABN 69 079 137 518

Option 2: Paying by Cheque, Bank Draft or Money Order

If paying by cheque, bank draft or money order, complete and return the Acceptance Slip attached to this Application Form with your Application Payment.

- Complete the value of Shares you wish to apply for at a minimum of A\$2,000 and A\$15,000 and is not increments of A\$1,000.
- Enter your cheque, bank draft or money order details. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Tomizone Limited" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. If you provide a cheque, bank draft or money order for an amount that is not equal to your application amount Tomizone Limited will round down the value of Shares that you are applying for equal to your payment. Your payment must be for a minimum of A\$2,000 and A\$15,000 and is not increments of A\$1,000.
- Enter your contact telephone number at which we may contact you regarding your application, if necessary.

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SHAREHOLDER AND HOLDING RECORDED ABOVE.

Please detach and enclose with payment



ABN 99 000 094 995

A I/We wish to purchase a parcel of Shares to the value of (Your payment must be for at least a minimum A\$2,000 and a maximum A\$15,000 and in increments of A\$1,000.)

A\$

B Make your cheque, bank draft or money order payable to "Tomizone Limited" and crossed "Not Negotiable"

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/> .00

NZD Funds:

A/c Name: Tomizone New Zealand Limited
A/c #: 12-3209-0308675-51

Bank: ASB Bank
SWIFT Code: ASBZNZ2A

Bank Address: Business Centre, Hargreaves St, Auckland

For New Zealand investors please pay into the above bank account using the exchange rate of NZD\$0.93. e.g. A\$15,000 divided by NZD\$0.93 = NZ\$16,129.03. Please deposit the funds and please ensure to put your SRN as a payment reference, then scan or email the completed forms to investors@tomizone.com

C Telephone Number – Business Hours	Telephone Number – After Hours	Contact Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

SRN/HIN:
Entitlement Number:



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IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase additional Shares under this SPP, there is no need to take action.
3. Please ensure you have read and understood the SPP Terms and Conditions and this Important Information, before you make the Application Payment by BPAY® or you submit your Acceptance Slip with your Application Payment.
4. This SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the definition of "custodian" in ASIC Class Order [CO 09/425] you must complete and submit an additional Schedule that contains additional certifications and details that must be provided ("the Schedule") before your Application will be received. The Schedule can be obtained by contacting the Tomizone Limited SPP Offer Information Line. Applications received by custodians that are not accompanied by the Schedule will be rejected.
6. For applicants that are not required to complete the Schedule, by submitting the Acceptance Slip (with a cheque, bank draft or money order) or making payment by BPAY®, you certify that the aggregate of the Application Payment paid by you for:
 - the parcel of New Shares indicated on this Application Form or BPAY® payment; and
 - any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to the date of submission of the Acceptance Slip or payment by BPAY® does not exceed A\$15,000.
7. Tomizone Limited reserves the right to make amendments to this Application Form where appropriate.
8. Applicants are not assured of receiving the Shares for which they have applied as Tomizone Limited may scaleback applications in its discretion.

How to Lodge your Acceptance Slip and Application Payment

A reply paid envelope is enclosed for you to return your Acceptance Slip and Application Payment. No postage stamp is required if it is posted in Australia.

Acceptance Slip and the payment for New Shares must be received by the Registry no later than the closing date shown overleaf. If paying by BPAY® you do not need to complete or return the Application Form. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the offer.

Mailing Address

Tomizone Limited
C/- Link Market Services Limited
GPO Box 3560
Sydney NSW 2001

or

Hand Delivery

Tomizone Limited
C/- Link Market Services Limited
1A Homebush Bay Drive
Rhodes NSW 2138 **(Please do not use this address for mailing purposes)**

Make sure you send your Acceptance Slip and Application Payment allowing enough time for mail delivery, so Link Market Services Limited receives them no later than 5.00pm (Sydney time) on 12 March 2018. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. Tomizone Limited reserves the right not to process any Acceptance Slips and Application Payments received after the Closing Date.

If you require information on how to complete this Acceptance Slip please contact the Tomizone Limited SPP Offer Information Line on 1300 131 543 if calling within Australia or +61 1300 131 543 if calling from outside of Australia.