

Tomizone Limited
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ASX RELEASE 20 February 2018

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Cleansing Notice under Section 708A of the Corporations Act

Tomizone Limited ACN 000 094 995 (**ASX: TOM**) (**the Company**) advises that it has issued 33,933,334 fully paid ordinary shares (**Shares**) in the private placement as announced on 19 February 2018.

The Company hereby gives notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1) The Shares were issued by the Company without disclosure to investors under Part 6D.2 of the Corporation Act;
- 2) As at the date of this notice :
 - a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) the Company has complied with Section 674 of the Corporations Act; and
 - c) there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully
TOMIZONE LIMITED


Mark Ohlsson
Company Secretary

About Tomizone

Tomizone offers an extensive suite of managed services, encompassing WiFi & Analytics, Business Cloud Applications, VoIP, Data Redundancy, Business Security and Point of Sale. A monthly subscription model for all services gives SME through to multi-site enterprise clients a predictable, consolidated fee for all hardware, software, email, backup, telephony and security requirements, along with best-in-class priority support. As a managed services provider, the Company's strategy is simple: increase a client's bottom line, reduce their ICT burden, and harness their competitive edge by facilitating a stronger connection with their customers.