

TOMIZONE LIMITED**Australia**

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ASX Release: 29 November 2017

ASX: TOM

Information Required Under ASX Listing Rule 3.10.5A

Tomizone Limited (ASX: TOM) (the **Company**) provides notice to the ASX for the purposes of Listing Rules 3.10.5A and 7.1A.4(B) following the lodgement of an Appendix 3B by the Company on 29 November 2017, for the issue of 35,166,667 Ordinary Shares, comprised of 12,873,665 Ordinary Shares under Listing Rule 7.1 and a further 22,293,002 Ordinary Shares under Listing Rule 7.1A.

Accordingly, the Company gives the following additional information as required under the ASX Listing Rules:

1. Dilution Effect

The issue of the 35,166,667 Ordinary Shares represents a dilution to the existing holders of Ordinary Securities as follows:

Number of Shares on issue prior to the Issue: **253,383,682**

Placement issue under Listing Rule 7.1A (35,166,667 Shares)	13.88%
Total dilution as a result of the Issue	13.88%

Number of Shares on issue following the Issue: **288,550,349**

2. Why an issue under ASX Listing Rule 7.1A

A total of 33,333,333 Placement Shares were issued at 1.5 cents per Share to sophisticated and professional investors to raise a total of \$500,000 before costs. Of this total, 22,293,002 Placement Shares were issued under ASX Listing Rule 7.1A.

It was determined by the Board, that a Placement was the most appropriate means to raise funds expeditiously to fund the continued pursuit of growth opportunities and general working capital requirements,

3. Underwriting Agreement

This issue was not underwritten.

4. Cost of Issue

Placement/brokerage fee at a deemed issue price of 1.5 cents (\$27,500) satisfied through the issue of 1,833,333 Shares under ASX Listing Rule 7.1.

Eryn Kestel
Company Secretary

About Tomizone

Tomizone is a managed services provider of Wi-fi based connectivity, analytics and location based services and software to enterprises, retailers, brands and public venues. Its product suites include SaaS and Internet of Things connectivity and related management services. The company's strategy is to provide its customers with a wide range of products and services that add value to Tomizone's customer.

For further information, please visit www.tomizone.com