

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Tomizone Group Limited
ACN	000 094 996

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Eric King Wai CHAN
Date of last notice	28 September 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct; and Indirect
Nature of indirect interest	<ul style="list-style-type: none"> (a) Aura Capital Management Pty Ltd ATF The Aura Superannuation Fund <Director, shareholder and beneficiary> (b) Caveau Capital Investments Pty Ltd ATF The Caveau Capital Investments Trust <Director, shareholder and beneficiary> (c) Aura Capital Nominees Pty Ltd ATF The Aura Group Unit Trust <Director, shareholder and beneficiary> (d) Aura Funds Management Pty Ltd <Director and shareholder> (e) Aura Partners Pty Ltd <Director and shareholder> (f) Aura Legal Pty Ltd <Director and shareholder> (g) Aura Financial Group Pty Ltd <Director and shareholder> (h) Disruptive Capital Pty Ltd <Director and shareholder> (i) One Managed Investments Funds Ltd as custodian for the Aura Special Opportunities Fund VI <Aura Funds Management 1 Pty Ltd is the trustee of the Aura Special Opportunities Fund VI. Eric Chan is a Director, shareholder and beneficiary of Aura Funds Management 1 Pty Ltd as the trustee of the Aura Special Opportunities Fund VI>

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Date of change	11 August 2017
No. of securities held prior to change	5,022,197 fully paid Ordinary Shares 258,972 Options expiring 30 September 2018 250,000 Class A Incentive Options 250,000 Class B Incentive Options 250,000 Class C Incentive Options 597,012 Options expiring 28 May 2017 597,012 Options expiring 28 May 2018 597,012 Options, expiring 28 May 2019 6,750,000 Convertible Notes
Class	Fully paid Ordinary Shares; and Convertible Notes
Number acquired <i>One Managed Investments Funds Ltd as custodian for the Aura Special Opportunities Fund VI</i>	10,179,656
Number disposed <i>One Managed Investments Funds Ltd as custodian for the Aura Special Opportunities Fund VI</i>	2,035,931 Notes redeemed
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<u>Shares</u> \$152,695 being \$1.5 cents (\$0.015) per Share <u>Convertible Notes</u> 15 cents being conversion price under the Notes Deed
No. of securities held after change	15,201,853 fully paid Ordinary Shares 258,972 Options expiring 30 September 2018 250,000 Class A Incentive Options 250,000 Class B Incentive Options 250,000 Class C Incentive Options 597,012 Options expiring 28 May 2017 597,012 Options expiring 28 May 2018 597,012 Options, expiring 28 May 2019 4,714,069 Convertible Notes
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Shares to underwriters of the 1-for-1 non-renounceable pro-rata entitlement offer pursuant to the Rights Issue dated 12 July 2017. Redemption and pay out of a portion of Convertible Notes in association with Entitlement Offer.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
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Nature of interest	Nil
Name of registered holder (if issued securities)	Nil
Date of change	Nil
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Nil
Interest acquired	Nil
Interest disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Nil
Interest after change	Nil

Part 3 – Trading Windows

Were the interests in the securities or contracts detailed above traded during a trading window where prior written clearance was required	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period	Not Applicable
If prior written clearance was provided, on what date was this provided	Not Applicable

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