

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	<b>Tomizone Group Limited</b>
<b>ACN</b>	<b>000 094 996</b>

*We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.*

<b>Name of Director</b>	Mr Avikashan <b>NAIDU</b>
<b>Date of last notice</b>	29 March 2017

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct; and Indirect
<b>Nature of indirect interest</b>	<ul style="list-style-type: none"> <li>(a) Blue Capital Holdings No. 1 Pty Ltd &lt;Blue Super Fund&gt; &lt;Director, shareholder and beneficiary&gt;</li> <li>(b) Blue Capital Holdings Pty Ltd &lt;Blue A/C&gt; &lt;Director, shareholder and beneficiary&gt;</li> <li>(c) Blueberry Group Pty Ltd &lt;Director and shareholder&gt;</li> <li>(d) Taronga Group Investments Pty Ltd &lt;Director and shareholder&gt;</li> <li>(e) Taronga Group Holdings Pty Limited ATF Taronga Group Trust &lt;Director and shareholder&gt;</li> </ul>
<b>Date of change</b>	11 August 2017
<b>No. of securities held prior to change</b>	<p><b>2,055,606</b> fully paid Ordinary Shares</p> <p>230,768 Options expiring 30 September 2018</p> <p>125,000 Class A Incentive Options 125,000 Class B Incentive Options 125,000 Class C Incentive Options</p> <p>597,012 Options expiring 28 May 2017 597,012 Options expiring 28 May 2018 597,012 Options expiring 28 May 2019</p> <p>283,333 Convertible Notes</p>

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<b>Class</b>	Fully paid Ordinary Shares; and Convertible Notes
<b>Number acquired</b> <i>Taronga Group Holdings Pty Limited</i> <i>ATF Taronga Group Trust</i>	427,294 Shares
<b>Number disposed</b> <i>Taronga Group Holdings Pty Limited</i> <i>ATF Taronga Group Trust</i>	85,458 Notes redeemed
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	<u>Shares</u> \$6,409 being \$1.5 cents (\$0.015) per Share; and <u>Convertible Notes</u> 15 cents being conversion price under the Notes Deed
<b>No. of securities held after change</b>	2,482,900 fully paid Ordinary Shares  230,768 Options expiring 30 September 2018  125,000 Class A Incentive Options 125,000 Class B Incentive Options 125,000 Class C Incentive Options  597,012 Options expiring 28 May 2017 597,012 Options expiring 28 May 2018 597,012 Options expiring 28 May 2019  197,875 Convertible Notes
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Shares to underwriters of the 1-for-1 non-renounceable pro-rata entitlement offer pursuant to the Rights Issue dated 12 July 2017; and  Redemption and pay out of a portion of Convertible Notes in association with Entitlement Offer.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Nil
<b>Nature of interest</b>	Nil
<b>Name of registered holder (if issued securities)</b>	Nil
<b>Date of change</b>	Nil
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Nil
<b>Interest acquired</b>	Nil

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<b>Interest disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Nil
<b>Interest after change</b>	Nil

**Part 3 – Trading Windows**

<b>Were the interests in the securities or contracts detailed above traded during a trading window where prior written clearance was required</b>	Not Applicable
<b>If so, was prior written clearance provided to allow the trade to proceed during this period</b>	Not Applicable
<b>If prior written clearance was provided, on what date was this provided</b>	Not Applicable

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